



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Trading was limited for both prompt and deferred shipments. Demand was light to moderate. Offerings short to light. Parts and meats market tone steady to firm with meats in the best position. Offerings short to light. Demand slow to moderate.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings in a full range, light to adequate. Processors continue to hold offerings with various degrees of confidence.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 19, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	77.00	120	JUN	-	-
16-24 LB TOMS									
EASTERN REGION	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	77.00	120	JUN	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 20, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-76	73	73.00	31	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-76	73	73.00	33	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	77.00	440	JUNE	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF APR 20, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	75.00**	73.90 **	70.00 **
CENTRAL REGION	73.00	73.00	71.00
WESTERN REGION	75.00**	75.00	69.00 **
16-24 LB TOMS			
EASTERN REGION	75.00**	73.90 **	70.00 **
CENTRAL REGION	73.00	72.56	69.50 **
WESTERN REGION	75.00**	75.00	69.00 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	73-77

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of 23-APR-2007

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	91.34	272,000
16-24 lbs.	93.71	17,500

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 304,500

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 14-Apr-2007 (Preliminary)

	YOUNG			OLD		TOTAL
	Pct Chg	Avg Live		Banded		Avg
-Thousand Head-	Prev wk	wt	-Thousand Head-		Live wt	
North East	752 18	23.84	(A) 755		23.84	
South Atlantic	625 2	31.91	(A) 628		31.91	
North Central	2,017 5	33.38	(A) 2,020		33.38	
South Central	803 14	18.29	(A) 806		18.29	
West	334 18	25.94	(A) 337		25.94	
U.S. total	4,53(B) 9	28.38	15	4,546	28.38	
To-date						
2007	65,357(B)		70	65,427		
To-date						
2006	63,824(B)		89	63,913		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 24,000; for the current year to date 213,000; for last year to date 329,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

March	463,767*
April 1 - 14, 2007	197,729*

To date 2007	1,466,684*
To date 2006	1,468,409*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	YOUNG		YOUNG OLD		TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	Thousands				
Head	1,983	2,524	24	15	4,546
Avg Wt	16.64	37.61	25.80	31.11	28.38
Last week	1,865	2,280	11	3	4,159
Same wk yr ago	1,838	2,164	28	6	4,036
Avg Wt	16.66	38.35	26.10	33.23	28.38
To-date/2007	27,647	37,497	213	70	65,427
To-date/2006	26,687	36,808	329	89	63,913

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 APRIL 2007.

The market tone in white meat was steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings short to instances adequate with some noting supplies of fresh and frozen tom breast meat not as tight as previous weeks. Further processed demand moderate to instances good with a few noting demand not as aggressive as last week. Some ponder if further processed demand might improve next week as people recover from last weekend's storm in the Northeast. Trading slow as some prepare for a major poultry convention the early part of next week. Fresh breast trim traded at 120-125 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	9
DRUMSTICKS, TOM		W	50.00	40
DRUMSTICKS, TOM--FRESH		W	49.00	40
DRUMSTICKS, HEN		W	39.00	20
WINGS, FULL-CUT, TOM		W	39.43	92
WINGS, FULL-CUT, HEN		T	40.00	4
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN		T	70.00	2
NECKS, TOM	33.00		33.00	40
NECKS, HEN		F	25.00	14
BREASTS, B/S, TOM 3/		R	236.00	80
BREASTS, B/S, TOM--FRESH 3/	232.00		232.00	80
THIGH MEAT		R	90.83	126
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	125.00	40
SCAPULAMEAT		R	117.00	40
TENDERLOINS		R	182.00	40
DESTRAPPED TENDERS	219.00		219.00	40
DESTRAPPED TENDERS--FRESH	217.00		217.00	20
WING MEAT WITH SKIN		W	80.00	40
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	33.00	62
EXPORT TRADING				
DRUMSTICKS, TOMS	49.50		49.50	40
WINGS FULL-CUT - TOMS	40.00		40.00	40
WINGS, V-TYPE, TOM		F	52.50	208
TAILS		R	25.86	728
MECHANICALLY SEPARATED 4/		T	21.00	120
THIGH MEAT - FROZEN		W	87.23	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2007.

The market tone on tom drums was mostly steady, tom wings steady to instances fully steady, tom necks steady to firm. Demand light to moderate on tom drums, moderate on tom wings, moderate to good on tom necks. Offerings of tom drums adequate to fully adequate on fresh, frozen tom drums light to adequate, tom wings short to light, tom necks short of buyers' needs. Trading was active on tom drums for domestic and export shipments, balance slow to moderate. For domestic: livers 17 pet foods, hearts 23-24, fresh scapula 117-123 mostly 118, fresh breast trim 120, non-basted rib breasts - plant grade 8-10 lb. 120, 10-12 lb. 170, 12-14 lb. 180, Grade A 8-10 lb. 130 and 12-16 lb. 190 cents delivered. For export: tom defatted gizzards 73, fresh thigh meat 95.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	117.00	9	117.00	9
DRUMSTICKS, TOM	50.00-52.00		51.21	116	50.90	158
DRUMSTICKS, TOM--FRESH	46.00-50.00		47.40	400	47.70	460
DRUMSTICKS, HEN	40.00-45.00		42.50	16	40.56	36
WINGS, FULL-CUT, TOM	39.00-42.00		40.95	150	40.31	289
WINGS, FULL-CUT, HEN		T	40.00	4	40.00	4
WINGS, V-TYPE, TOM	52.00-54.00		52.86	7	51.60	187
WINGS, V-TYPE, HEN	69.00-70.00		69.31	13	69.40	15
NECKS, TOM	30.00-34.00		32.17	59	32.26	117
NECKS, HEN	26.00		26.00	17	26.00	17
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	234.00		234.00	6	232.74	231
THIGH MEAT	90.00		90.00	8	90.00	8
THIGH MEAT--FRESH	96.00-97.00		96.50	40	96.50	40
BREAST TRIM MEAT		W	125.00	40	121.00	160
SCAPULAMEAT						
TENDERLOINS	175.00		175.00	4	175.00	4
DESTRAPPED TENDERS		R	219.00	40	218.50	80
WING MEAT WITH SKIN		W	80.00	40	80.00	40
DESTRAPPED TENDERS--FRESH	217.00-225.00		221.38	80	219.69	160
MECHANICALLY SEPARATED 4/	25.00		25.00	19	20.93	59
MECHANICALLY SEPARATED--FRESH 4/	30.50-41.00		38.45	178	36.58	260
EXPORT TRADING						
DRUMSTICKS, TOMS	49.00-50.00		49.84	248	49.52	380
WINGS FULL-CUT - TOMS	39.00		39.00	156	39.20	196
WINGS, V-TYPE, TOM		F	52.50	208		
TAILS	27.00		27.00	40	27.00	40
MECHANICALLY SEPARATED 4/	24.00		24.00	160	22.71	280
THIGH MEAT - FROZEN		W	87.23	352	87.56	392

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